



Introduction to the OCTO Research Middlebox Lab

Paul Hoffman | ICANN DNS Symposium | May 13, 2017

What's in the lab

- ⦿ A few dozen middleboxes
 - ⦿ SOHO routers
 - ⦿ Enterprise-grade firewalls
 - ⦿ Enterprise-grade routers
- ⦿ VMware Workstation
 - ⦿ VMs with open source firewalls and routers
 - ⦿ VMs with commercial firewalls and routers
- ⦿ Systems for running tests (also on VMware Workstation)
- ⦿ Networking stuff
 - ⦿ Lots and lots of cables

Goals of the middlebox lab for DNS

- ⦿ Catalog how devices affect the DNS
 - ⦿ Middleboxes that block some types of resolution
 - ⦿ Middleboxes that silently act as proxies, maybe not in a good way
 - ⦿ Middleboxes that block future development of the DNS
- ⦿ Find similarities and differences between products
 - ⦿ Common OEMs
 - ⦿ Different development teams within a single vendor

Goals of the middlebox lab for others

- ⦿ Collect data for other technical organizations about middlebox behavior
- ⦿ Find transport protocols that are blocked or broken by middleboxes
- ⦿ Determine which middleboxes intercept TLS, and how

Non-goals of the middlebox lab

- ⦿ Name-and-shame of misbehaving models or vendor
- ⦿ Conformance testing
- ⦿ Ability to say “X% of middleboxes show this bad behavior”
- ⦿ Collect every possible model of middlebox

Some easy-to-spot problems with middleboxes

- ⦿ Harmful default values in firewalls
 - ⦿ Block TCP on port 53 unless you change the configuration
 - ⦿ Block port 853
 - ⦿ Nothing in the documentation about how to fix these
- ⦿ SOHO routers that do DNS forwarding instead of passing through
 - ⦿ ...and then do it poorly
- ⦿ Firmware update procedures that are cumbersome
 - ⦿ ...or that brick the system

Possible research topics for middleboxes

- ⦿ Do middleboxes do DNSSEC validation by default?
 - ⦿ Is it easy to turn on from the configuration?
- ⦿ EDNS behavior
- ⦿ IPv6 behavior, particularly fragmentation
- ⦿ Forwarding to fixed addresses (such as 8.8.8.8) instead of to what came in from DHCP
- ⦿ Ability to support various transports such as SCTP and QUIC
- ⦿ We want to hear from the various technical communities what kind of research would be useful from the lab

Not just middleboxes: lots of VMs

- ⦿ Many distros, Windows versions, resolvers, authoritative servers
- ⦿ For the upcoming KSK rollover, tested what Linux and BSD distros do when starting up
 - ⦿ Started each one up, captured its output to see if it was acting like a stub or a recursive resolver
 - ⦿ Only two were acting as recursive resolvers, and neither were doing DNSSEC by default
- ⦿ Can perform similar tests up to the KSK rollover, particularly if we hear of any distros or resolvers that have potentially problematic defaults

Future projects for lots of VMs

- ⦿ Update “how resolvers pick which authoritative server to talk to” timings from five years ago
- ⦿ How validators handle new DNSSEC algorithms
- ⦿ Resolvers that only do TCP
- ⦿ Determine best way to get anonymized dumps from various resolvers
- ⦿ Model IPv6 behaviors for ISPs who do not control the devices that connect to them

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